



ICL ORGANIC DAIRY PRODUCTS LIMITED

Our Company was originally incorporated as "ICL Organic Dairy Products Private Limited" on February 21, 2013 under the provisions of the Companies Act, 1956 bearing Corporate Identification Number U74120UP2013PTC055187 issued by the Registrar of Companies, Kanpur, Uttar Pradesh. Subsequently our company was converted into Public Limited Company and the name of our Company was changed to "ICL Organic Dairy Products Limited" vide a fresh Certificate of Incorporation dated January 23, 2019 bearing Corporate Identification Number U74120UP2013PLC055187 issued by the Registrar of Companies, Kanpur, Uttar Pradesh. For further details of change in name and registered office of our Company, please refer to section titled "History and Certain Corporate Matters" beginning on page no 75 of the Prospectus.

Registered office: A-105, 3rd Floor, Sector-63, Gautam Buddha Nagar, Noida, Uttar Pradesh – 201301, India.

Contact Person: Ms. Neha Mittal, Company Secretary & Compliance Officer; **Tel No.:** 0120-4544142/4544143/4319744

E-Mail ID: cs@icldairy.com; **Website:** www.icldairy.com; **CIN:** U74120UP2013PLC055187

OUR PROMOTERS:

(I) MR. ROOP KISHORE GOLA AND (II) MR. AVADHESH KUMAR GOLA

THE ISSUE

INITIAL PUBLIC OFFER OF 20,40,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF ICL ORGANIC DAIRY PRODUCTS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹20/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹10/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹408.00 LAKHS ("THE ISSUE"), OF WHICH 1,02,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹20/- PER EQUITY SHARE, AGGREGATING TO ₹20.40 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 19,38,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹20/- PER EQUITY SHARE, AGGREGATING TO ₹387.60 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.99% AND 32.29% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

NOTICE TO INVESTORS AND ALL CONCERNED

Corrigendum to the Prospectus dated January 27, 2020

On Page no.20, Point 6 of the Risk Factors should be read as under:

6. One of Our group company had come out with an IPO which was under subscribed:

One of our group company "ICL Multitrading India Limited" had filed the prospectus dated November 10, 2018 for their proposed IPO on the Emerge platform of NSE, which was devolved due to under subscription.

SEBI vide its Order Ref. WTM/GM/CFD/66/2019-20 dated January 16, 2020 has passed the following Order:

"Further, I hereby direct an investigation into the events surrounding the abovementioned SME-IPO of ICL and the allegations raised by the Noticee against ICL. Such investigation shall look into the roles played by ICL and CCV in the entire matter and shall be concluded expeditiously. CCV and ICL are hereby directed to extend all necessary co-operation to the investigation and any failure to do so on their part may lead to drawing of adverse inferences against them."

Note: ICL refers to ICL Multitrading India Ltd

CCV refers to Corporate Capital Ventures Private Limited (Merchant Banker)

The above contents are reproduced as verbatim as appeared in the SEBI's Order dated 16.1.2020.

Investors are advised to take note of the same before investing in the current issue of ICL Organic Dairy Products Ltd which is presently open for subscription from 31.Jan.2020 and scheduled to closing on 4.Feb.2020.

For ICL Organic Dairy Products Ltd

Place: Noida

Date: January 31, 2020

Sd/
Director